

Quarkonium Production

References

- Geoff Bodwin

- Quarkonium Production and Decay:
NRQCD Confronts Experiment

- Program on Effective Field theories
in Particle and Nuclear Physics
KITPC, August 2009

- Pierre Artoisenet

- Status of Theory Calculations & LHC Predictions
Workshop on Quarkonium Production
CERN, February 2010

Stumbling
towards a **Theory** of
Quarkonium Production

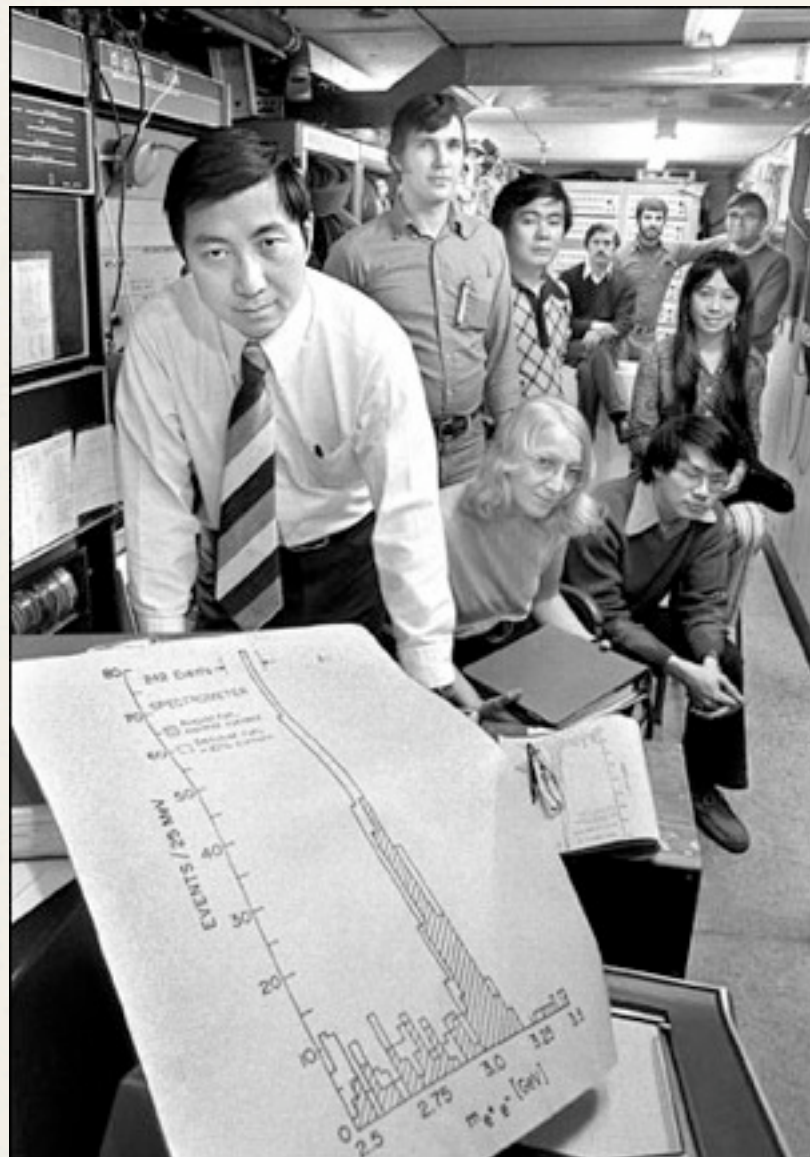
Eric Braaten
The Ohio State University

Fermilab, May 21, 2010

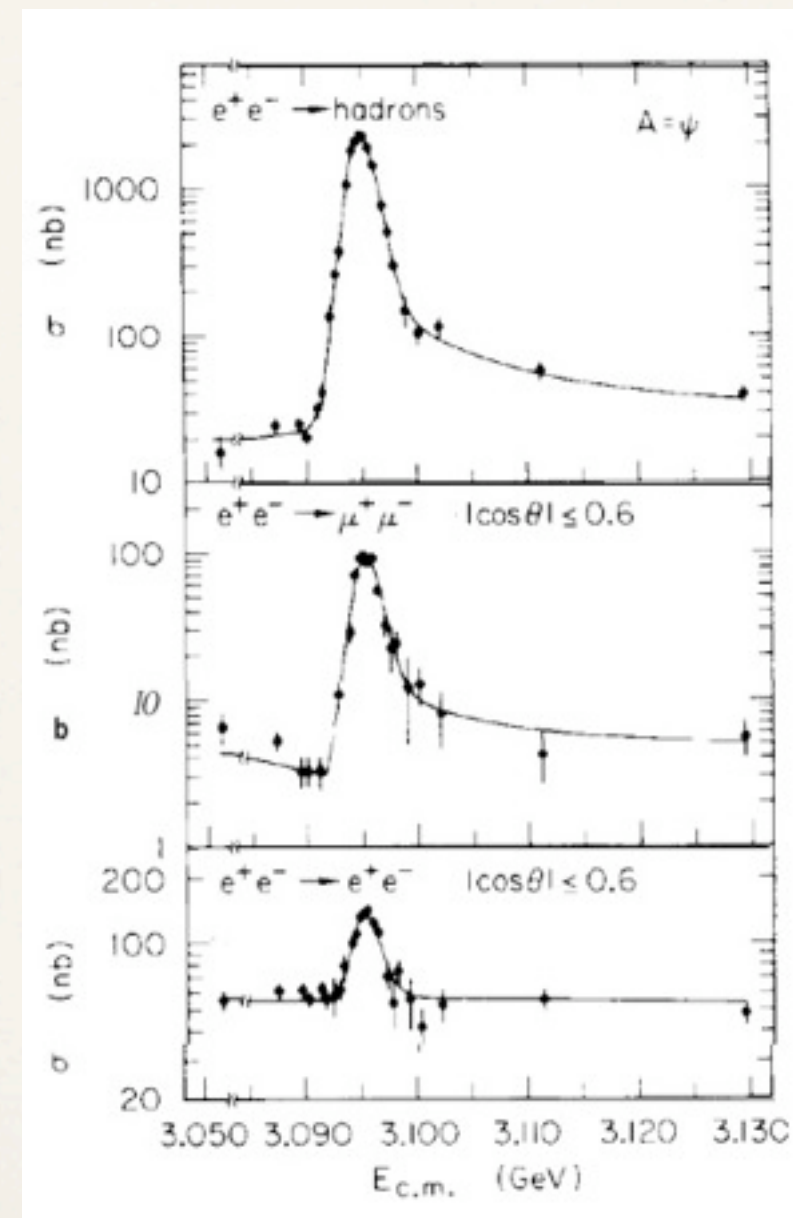
Discovery of Charmonium

November 1974

p on Be target at Brookhaven



e^+e^- annihilation at SLAC



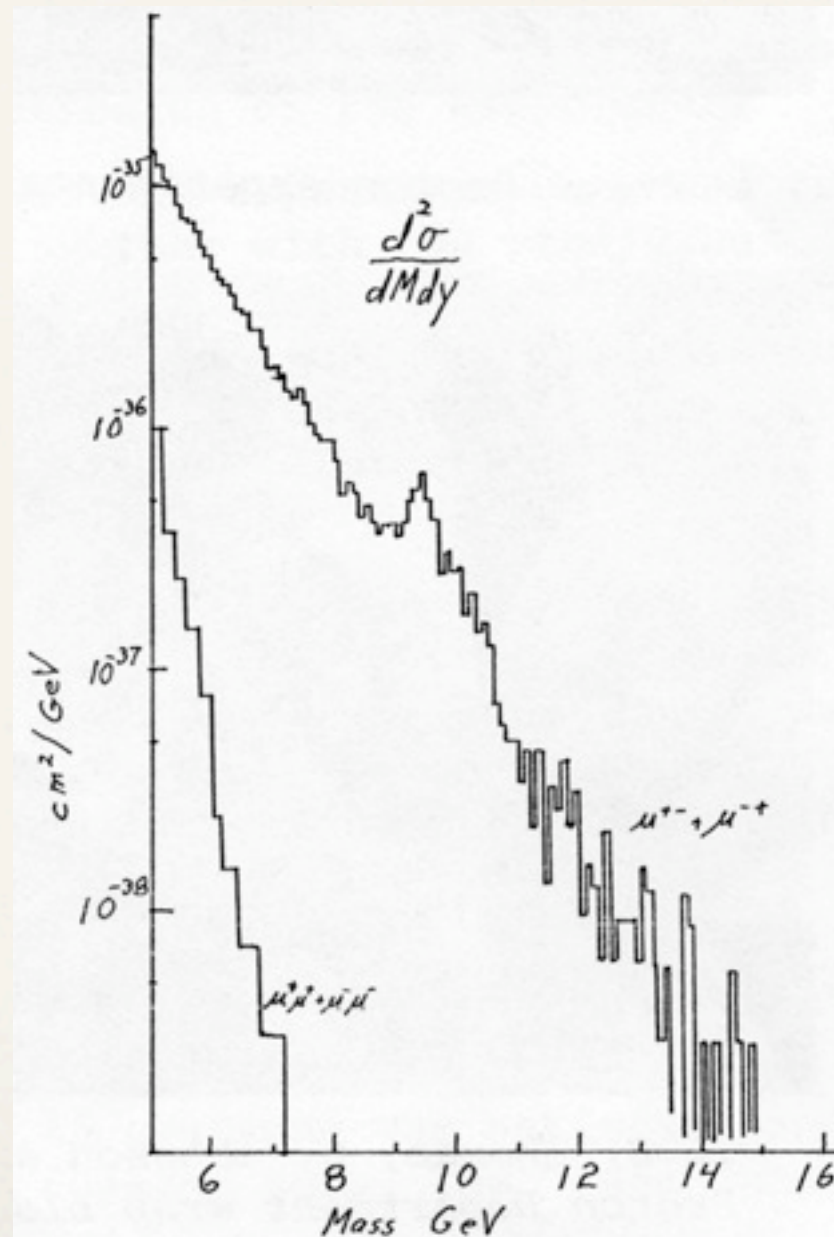
$$p N \rightarrow J/\psi + X, J/\psi \rightarrow e^+e^-$$

$$e^+e^- \rightarrow J/\psi, J/\psi \rightarrow \text{hadrons}$$

Discovery of Bottomonium

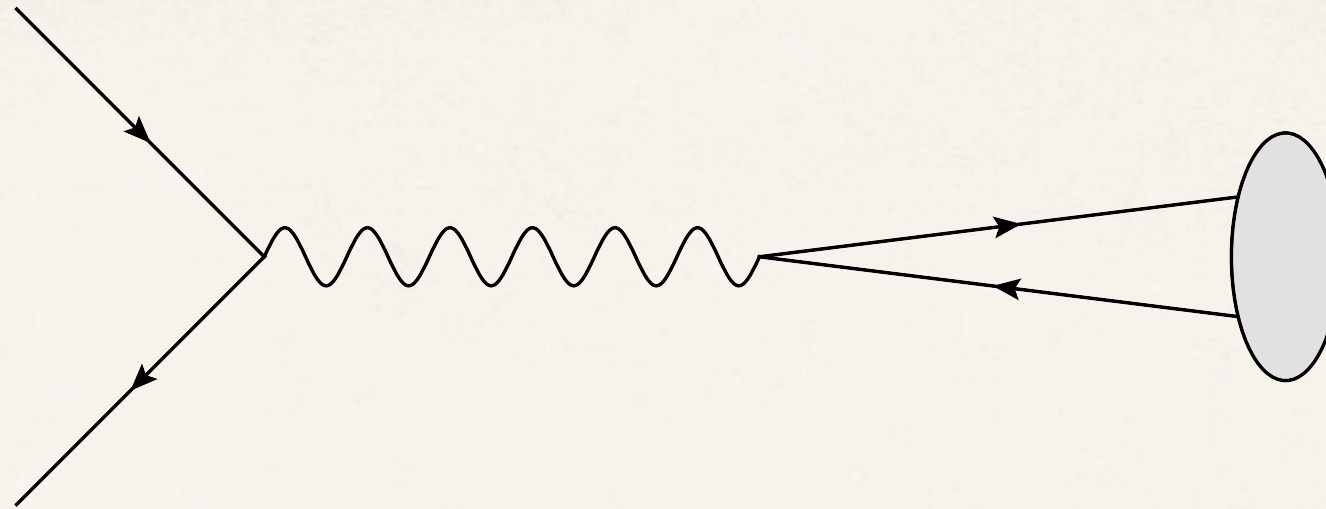
August 1977

p on Be target at Fermilab



$$p N \rightarrow Y + X, \quad Y \rightarrow \mu^+\mu^-$$

e^+e^- annihilation into J/ψ



- $c \bar{c}$ created by **virtual photon**
- rate determined by one constant f_ψ

$$\langle J/\psi | \bar{c} \gamma^\mu c | 0 \rangle = f_\psi \epsilon_\psi^\mu$$

- estimate using potential models: $f_\psi \propto R(0)$
- can be calculated using **lattice QCD**
NRQCD, HPQCD, ...

Production of Charmonium using Hadrons

- How is the $c \bar{c}$ pair created?
What are the relevant parton processes?
Can they be calculated using perturbative QCD?
- How does the $c \bar{c}$ pair bind to form charmonium?
Can effects of binding be reduced to a few constants?
Can they be calculated using lattice QCD?
- Possible answers: Color-singlet model (1976?)
Color evaporation model (1977)
NRQCD factorization (1995)

Color-singlet Model

Ellis, Einhorn, Quigg 1976; Carlson and Suaya 1976; Kuhn 1980; Degrand, Toussaint 1980; Kuhn, Nussinov, Ruckl 1980; Wise 1980; Chang 1980; Baier, Ruckl 1981; Berger, Jones 1981

- $c \bar{c}$ is created by **parton collisions**
with negligible relative momentum
- $c \bar{c}$ can bind into **charmonium** only if it is created
in same **color/ angular momentum** as in **charmonium**
 - $\underline{1} \ ^3S_1$ for J/ψ
 - $\underline{1} \ ^3P_J$ for χ_{cJ}
- **probability** that $c \bar{c}$ binds into **charmonium**
is determined by **wavefunction near origin**
 - $\propto R(0)$ for $J/\psi, \eta_c$
 - $\propto R'(0)$ for χ_{cJ}, h_c

one **constant** for each multiplet
can be determined from annihilation decays:

$J/\psi \rightarrow e^+ e^-$
 $\chi_{c0} \rightarrow \gamma \gamma$

Color Evaporation Model

Fritzsch 1977; Halzen 1977

- $c \bar{c}$ pair is created by **parton collisions** with invariant mass below $D \bar{D}$ threshold (between $2m_c$ and $2m_D$)
- $c \bar{c}$ pair can bind into **charmonium** regardless of its **color / angular momentum** state
- **probability** that $c \bar{c}$ binds to form **charmonium H** is universal constant f_H for each multiplet

—

Color-singlet Model vs Color Evaporation Model

- Applicability

CSM: exclusive and inclusive production
definite predictions for polarization

CEM: only sufficiently inclusive production
no polarization

- Predictive power

CSM: one constant for each multiplet
determined by annihilation decays

CEM: one constant for each multiplet
adjustable parameters

Color-singlet Model vs Color Evaporation Model

- consistency

CSM: infrared divergences for P-waves

CEM: no infrared divergences

$$\begin{aligned}\chi_{cJ} &\rightarrow q q g \\ b &\rightarrow \chi_{cJ} + s + g\end{aligned}$$

- perturbative corrections

CSM: separate NLO calculation for each process

CEM: can use NLO calculation for inclusive $Q\bar{Q}$

Nason, Dawson, Ellis 1988

- Dominant theoretical prejudice in early 1990's

CSM: can probably be extended
to a theory based on QCD

CEM: purely phenomenological model

Color-singlet Model vs Color Evaporation Model

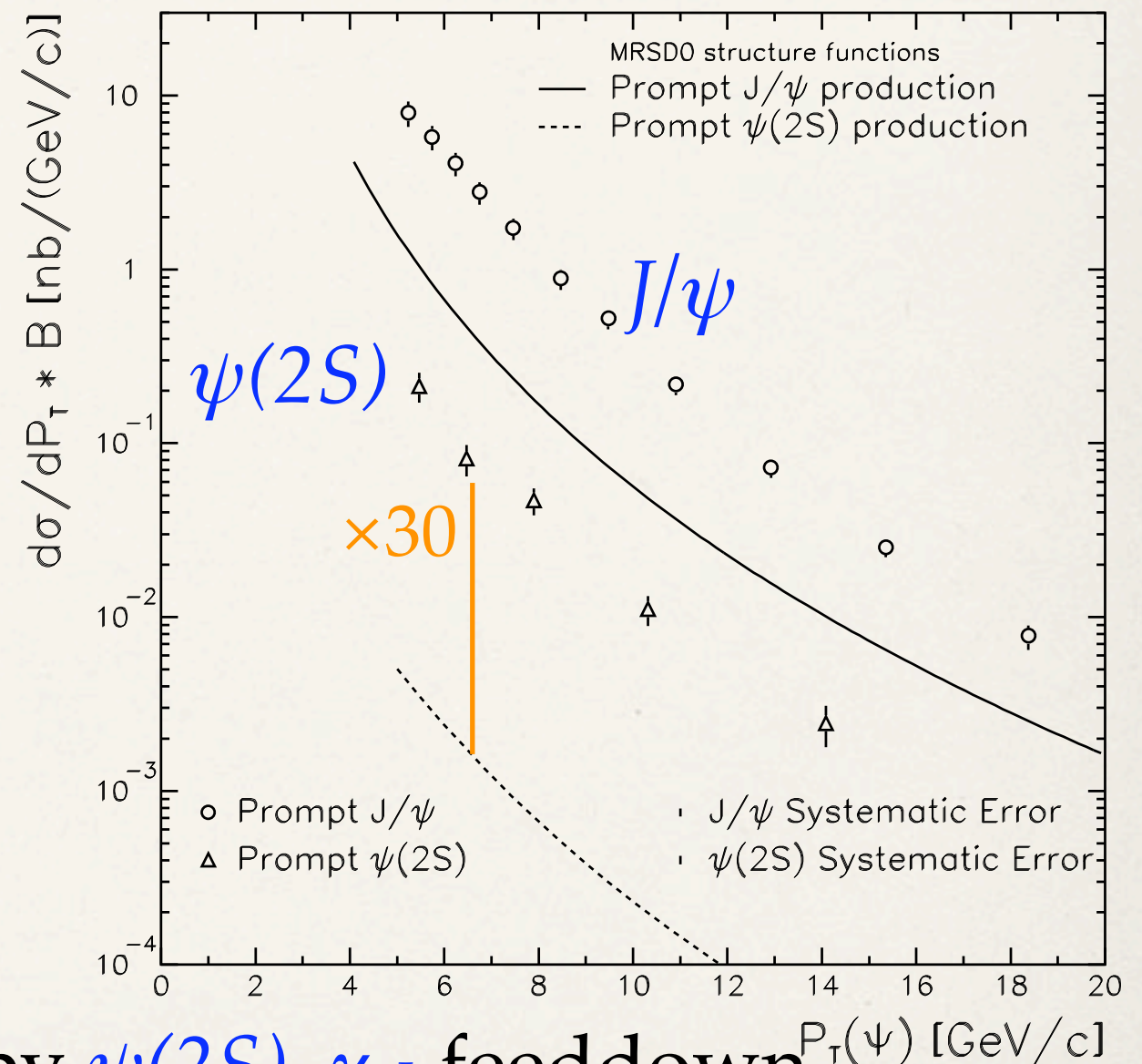
Experimental status in early 1990's

- Fixed target experiments ($pN, \pi N, \gamma N$)
feeddown to J/ψ from $\psi(2S), \chi_{cJ}$ decays
contributions from small $p_T \Rightarrow$ nonperturbative?
large experimental errors
roughly compatible with CSM or CEM
- $p \bar{p}$ collisions at the Tevatron
feeddown to J/ψ from $\psi(2S), \chi_{cJ}$ decays
feeddown from B decays
 $p_T > 5 \text{ GeV} \Rightarrow$ perturbative?
production rates much larger than predicted by CSM?

Demise of Color-singlet Model

CDF collaboration 1997

- use vertex detector to remove B feeddown



- prompt J/ψ : complicated by $\psi(2S)$, χ_{cJ} feeddown
- prompt $\psi(2S)$: 30 times larger than CSM prediction
(in retrospect, compatible with CEM)

Nonrelativistic QCD

Caswell and Lepage 1986

- effective field theory for $Q\bar{Q}$ sector of QCD
at energies $\ll m_Q$ from $Q\bar{Q}$ threshold
- in quarkonium, small velocity v is generated dynamically
by balance between potential energy
and kinetic energy
charmonium: $v^2 \approx 1/3$
bottomonium: $v^2 \approx 1/10$
- nonperturbative effects
can be organized according to their scaling with v

Nonrelativistic QCD (cont.)

Multipole expansion

- E1 transitions: $\Delta L = 1, \Delta S = 0$ amplitude $\sim v$
- M1 transitions: $\Delta L = 0, \Delta S = 1$ amplitude $\sim v^2$

Fock state expansion for quarkonium

can be organized in powers of v

$$|J/\psi\rangle = \mathcal{O}(1) |c\bar{c}(1\ ^3S_1)\rangle + \mathcal{O}(v) |c\bar{c}(8\ ^3P_J) + g\rangle + \mathcal{O}(v^2)$$

Lattice NRQCD

Lepage et al. 1992

calculate properties of quarkonium nonperturbatively

NRQCD, HPQCD, ...

NRQCD Factorization

Bodwin, Braaten and Lepage 1995

- apply NRQCD to annihilation decays / inclusive production of quarkonium
- motivation:
infrared divergences for P-waves in CSM
decays $\chi_{cJ} \rightarrow q \bar{q} g$
production $b \rightarrow \chi_{cJ} + s + g$
- use effective field theory NRQCD
to separate hard momentum scales (m_Q and larger)
from soft momentum scales ($m_Q v$ and smaller)
- annihilation / creation of $Q\bar{Q}$ pair: hard
- evolution / formation of quarkonium: soft

NRQCD Factorization (cont.)

Annihilation decay rate of charmonium H

$$\Gamma[H] = \sum_n \hat{\Gamma}[c\bar{c}(n)] \langle H | \mathcal{O}_n | H \rangle$$

- sum over color/angular momentum channels
1 or 8 $^1S_0, ^3S_1, ^1P_1, ^3P_0, ^3P_1, ^3P_2, \dots$
- hard factors: annihilation rate for $c\bar{c}$ into partons
expand in powers of $\alpha_s(m_c)$
- soft factors: NRQCD matrix elements
scale as powers of v
- rigorous factorization formula
double expansion in $\alpha_s(m_c)$ and v

NRQCD Factorization (cont.)

Annihilation decay rate of charmonium H

$$\Gamma[H] = \sum_n \hat{\Gamma}[c\bar{c}(n)] \langle H | \mathcal{O}_n | H \rangle$$

- velocity scaling of NRQCD matrix elements

$J/\psi :$ $\langle \underline{1} \ ^3S_1 \rangle \sim v^3$

CSM

$\langle \underline{8} \ ^3P_J \rangle, \langle \underline{8} \ ^1S_0 \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^7$

$\chi_{cJ} :$ $\langle \underline{1} \ ^3P_J \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^5$

- solves infrared divergence problem for P-waves
- spin symmetry relates $J/\psi, \eta_c$
 $\chi_{c0}, \chi_{c1}, \chi_{c2}, h_c$

NRQCD Factorization (cont.)

Inclusive production of charmonium H

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

- sum over color / angular momentum channels
 $\underline{1}$ or $\underline{8}$ $^1S_0, ^3S_1, ^1P_1, ^3P_0, ^3P_1, ^3P_2, \dots$
- hard factors: parton cross sections for creating $c\bar{c}$
expand in powers of $\alpha_s(m_c)$
- soft factors: NRQCD matrix elements
scale as powers of v
- conjectured factorization formula
motivated by perturbative QCD factorization theorems

NRQCD Factorization (cont.)

Inclusive production of charmonium H

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

- velocity scaling of NRQCD matrix elements

$$J/\psi : \quad \langle \underline{1} \ ^3S_1 \rangle \sim v^3$$

$$\chi_{cJ} : \quad \langle \underline{1} \ ^3P_J \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^5$$

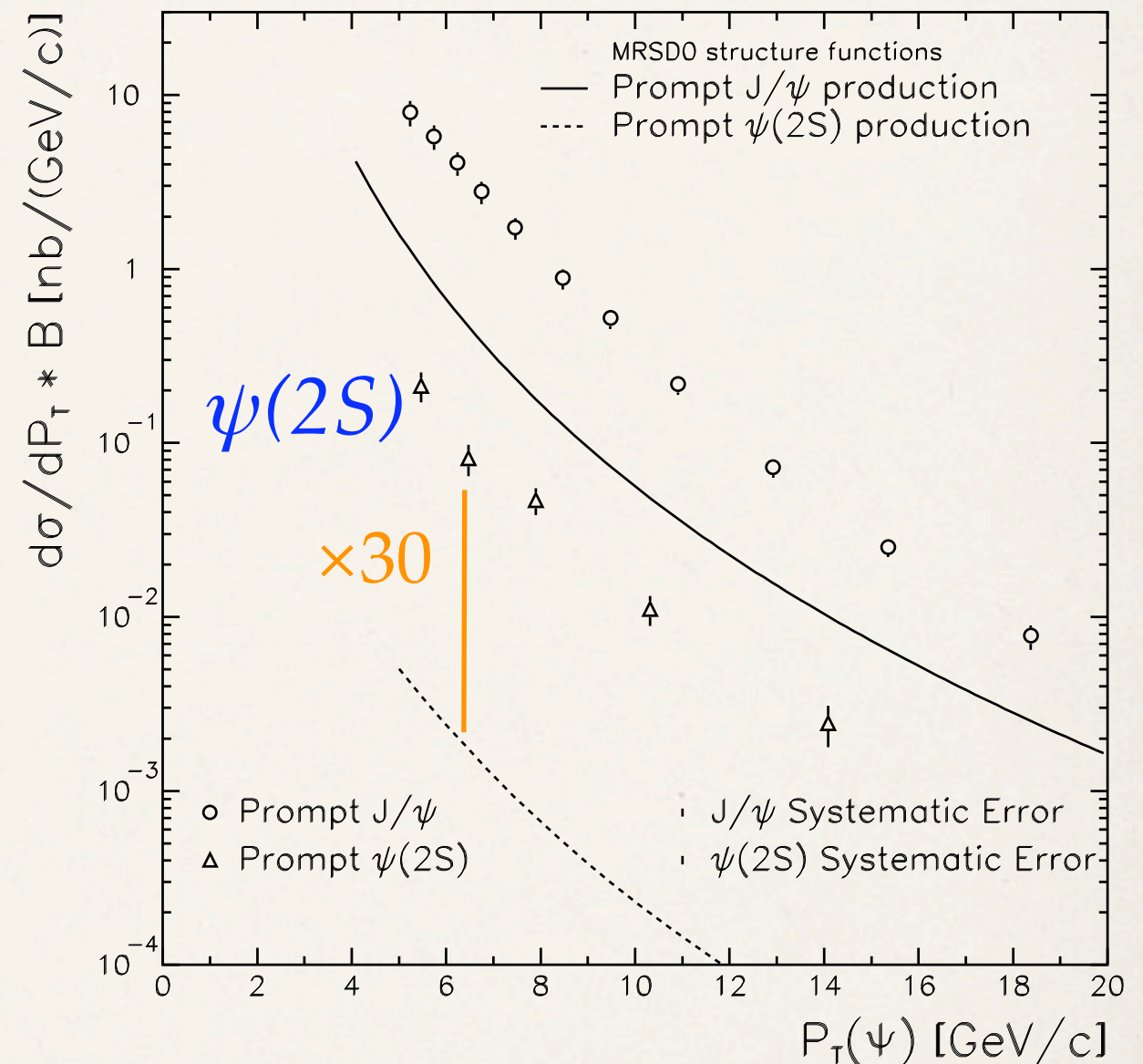
- solves infrared divergence problem for P-waves
- vacuum saturation approximation
relates CSM matrix elements for production and decay

CSM

$\psi(2S)$ Surplus at the Tevatron

CDF collaboration

- prompt $\psi(2S)$ is 30 times larger than CSM prediction



feeddown from P-wave or D-wave charmonium?
charmonium hybrids?

Color evaporation model?

$\psi(2S)$ Surplus at the Tevatron

- NRQCD Factorization predicts both color-singlet and color-octet production mechanisms

$$\psi(2S) : \quad \langle \underline{1} \ ^3S_1 \rangle \sim v^3$$
$$\langle \underline{8} \ ^3P_J \rangle, \langle \underline{8} \ ^1S_0 \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^7$$

- at large p_T ,
CSM term $\langle \underline{1} \ ^3S_1 \rangle$ is suppressed by α_s^2
color-octet terms $\langle \underline{8} \ ^1S_0 \rangle, \langle \underline{8} \ ^3P_J \rangle$ are suppressed by $\alpha_s v^4$
color-octet term $\langle \underline{8} \ ^3S_1 \rangle$ is suppressed only by v^4
- proposed solution to $\psi(2S)$ surplus:
prompt $\psi(2S)$ at large p_T at the Tevatron
is dominated by $\langle \underline{8} \ ^3S_1 \rangle$ term (color-octet mechanism)

Braaten and Fleming 1995

NRQCD Factorization Model

Inclusive production of charmonium H

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

- for S-waves, truncate after order v^7

$$J/\psi : \quad \langle \underline{1} \ ^3S_1 \rangle \sim v^3$$
$$\langle \underline{8} \ ^3P_J \rangle, \langle \underline{8} \ ^1S_0 \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^7$$

\Rightarrow 4 universal constants for $J/\psi, \eta_c$
(1 determined by $J/\psi \rightarrow e^+e^-$)

- for P-waves, truncate after order v^5

$$\chi_{cJ} : \quad \langle \underline{1} \ ^3P_J \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^5$$

\Rightarrow 2 universal constants for $\chi_{c0}, \chi_{c1}, \chi_{c2}, h_c$
(1 determined by $\chi_{c0} \rightarrow \gamma\gamma$)

NRQCD Factorization Model

Inclusive production of charmonium H

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

- for S-waves, truncate after order v^7

$$J/\psi : \quad \langle \underline{1} \ ^3S_1 \rangle \sim v^3$$

$$\langle \underline{8} \ ^3P_J \rangle, \langle \underline{8} \ ^1S_0 \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^7$$

CSM

\Rightarrow 4 universal constants for $J/\psi, \eta_c$
(1 determined by $J/\psi \rightarrow e^+e^-$)

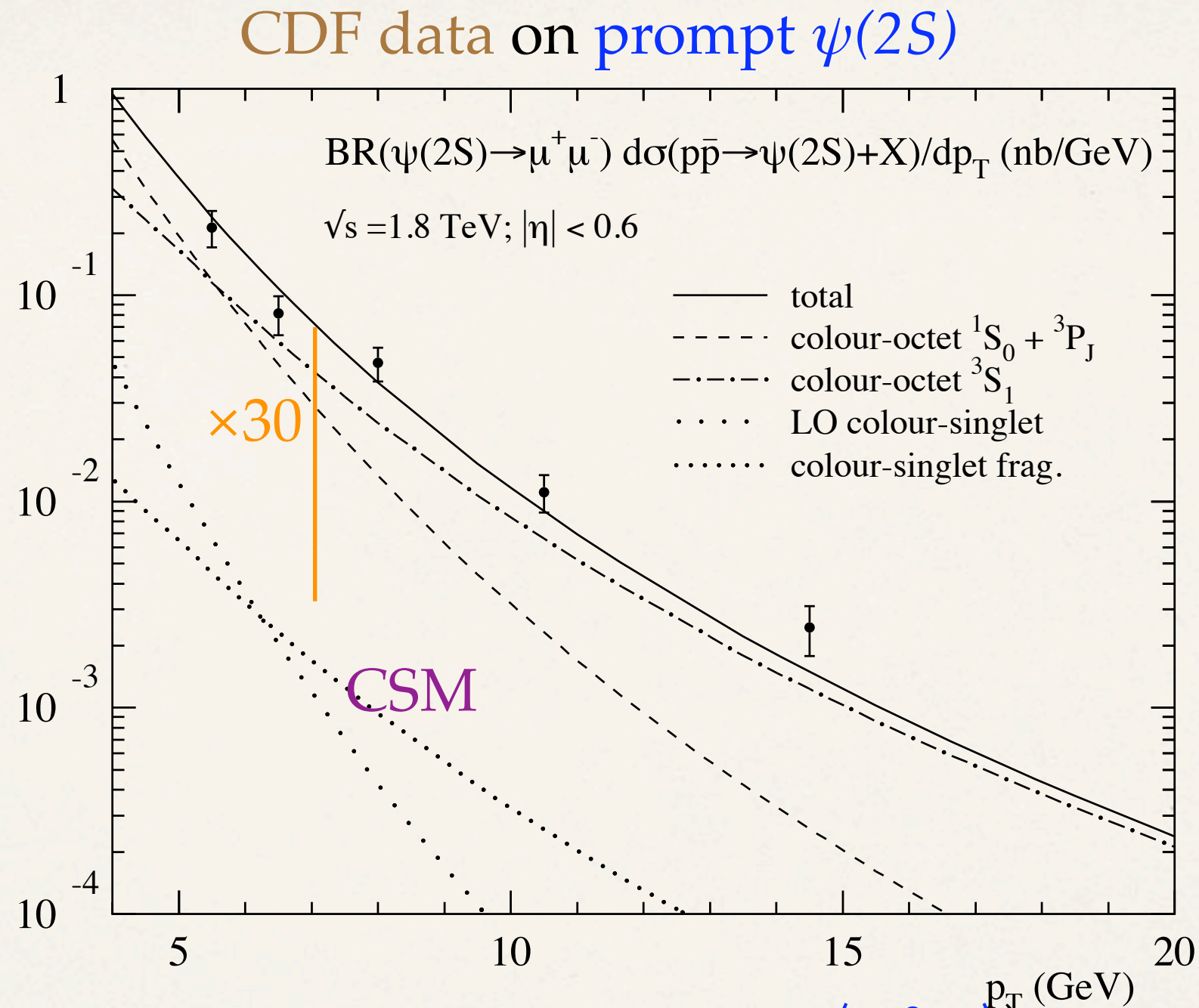
CEM

- for P-waves, truncate after order v^5

$$\chi_{cJ} : \quad \langle \underline{1} \ ^3P_J \rangle, \langle \underline{8} \ ^3S_1 \rangle \sim v^5$$

\Rightarrow 2 universal constants for $\chi_{c0}, \chi_{c1}, \chi_{c2}, h_c$
(1 determined by $\chi_{c2} \rightarrow \gamma\gamma$)

NRQCD Factorization Model



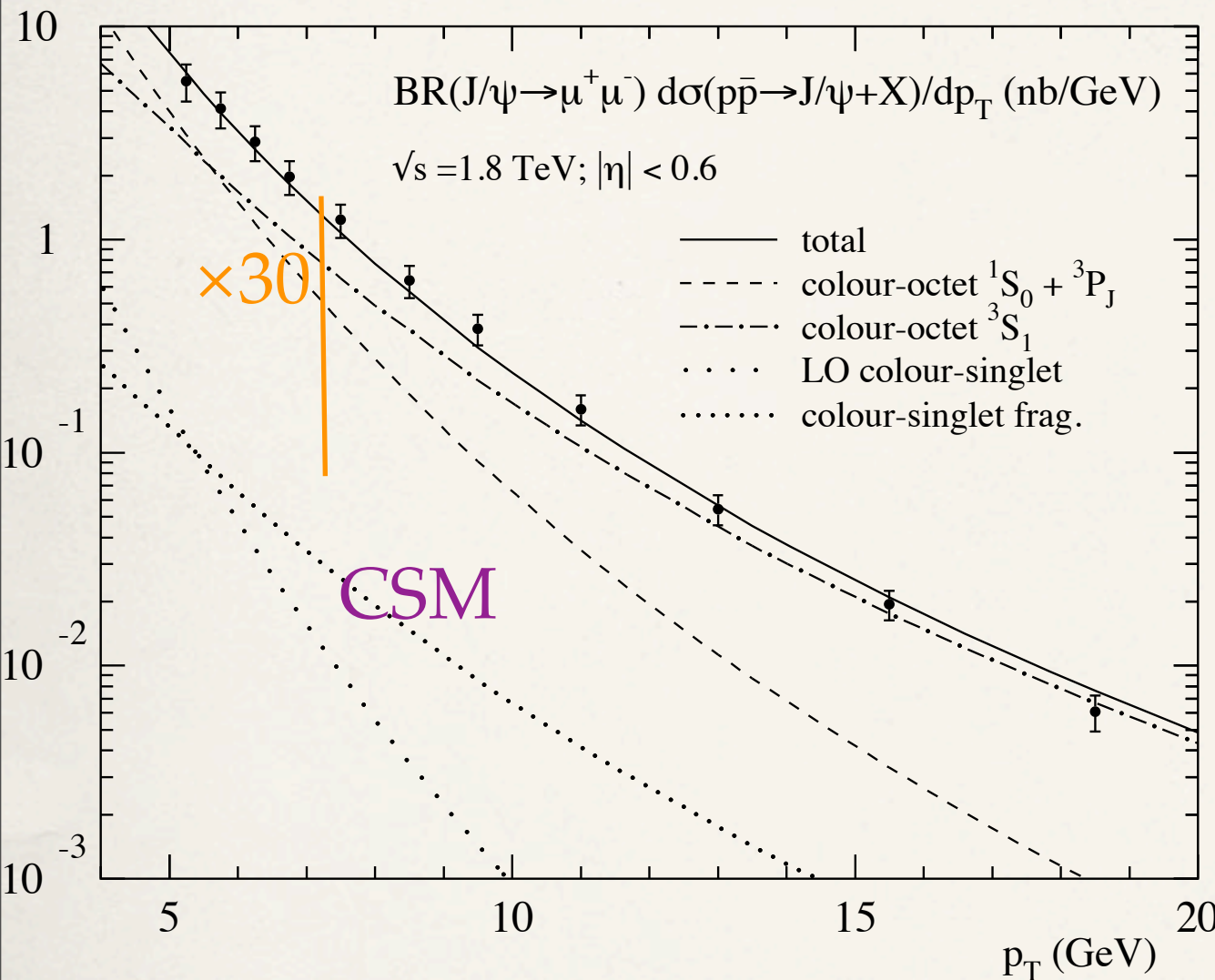
fit $\langle \underline{g} \ ^3S_1 \rangle$ and $\langle \underline{g} \ ^1S_0 \rangle$ (or $\langle \underline{g} \ ^3P_J \rangle$) Kramer 2001

NRQCD factorization can accommodate the Tevatron data
natural explanation with sound theoretical basis

NRQCD Factorization Model

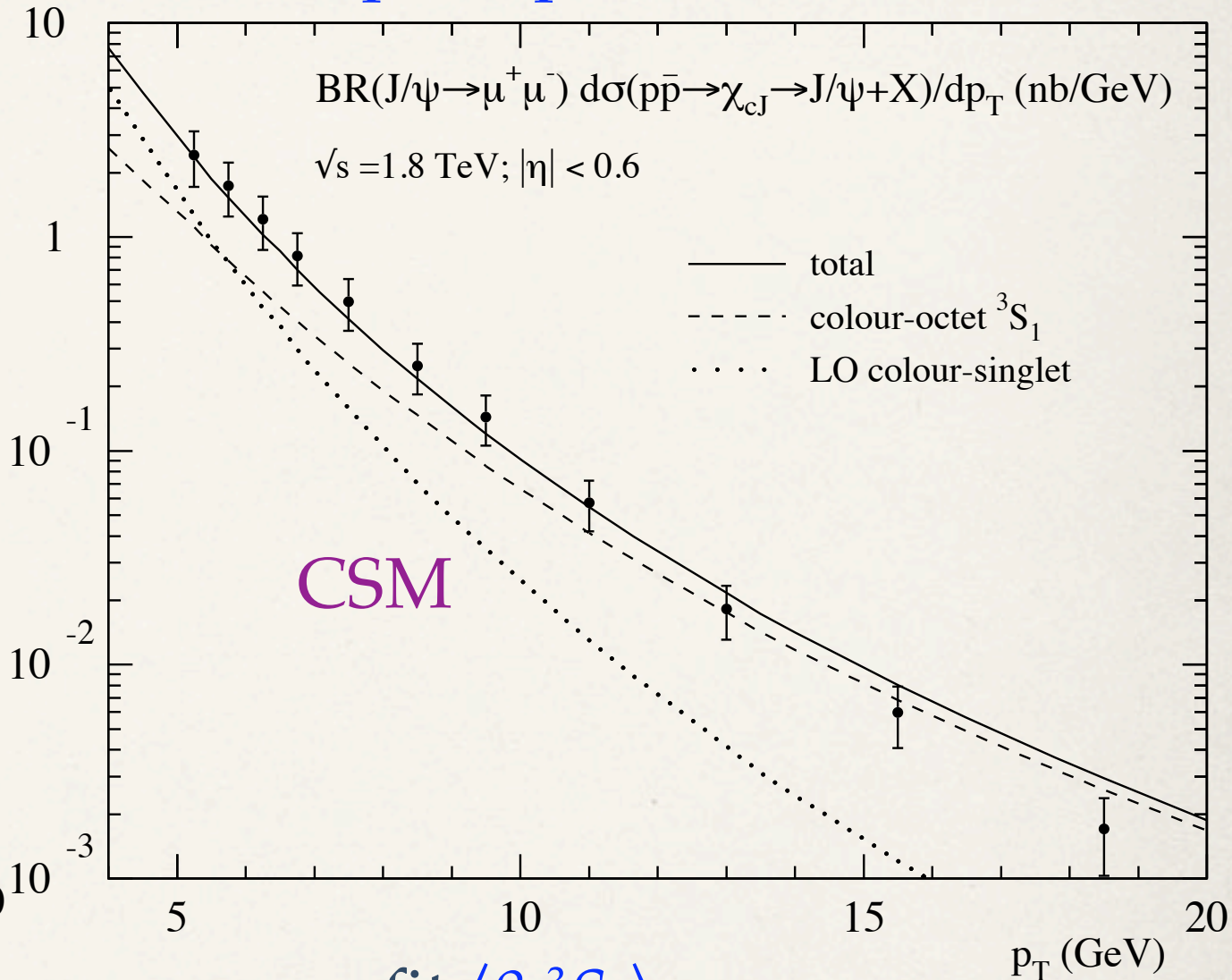
CDF data

direct J/ψ



fit $\langle \underline{g}^3S_1 \rangle$ and $\langle \underline{g}^1S_0 \rangle$

prompt χ_c



fit $\langle \underline{g}^3S_1 \rangle$

Kramer 2001

NRQCD factorization can accommodate the Tevatron data
 natural explanation with sound theoretical basis

NRQCD Factorization: theory of quarkonium production?

- proof of NRQCD factorization formula?

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

- NRQCD matrix elements
 - are they universal?
 - can they be calculated using lattice QCD?
 - is truncation of NRQCD factorization model adequate
- parton cross sections
 - can higher orders in α_s be calculated?

Proof of NRQCD Factorization?

- NRQCD factorization formulas are conjectured motivated by **perturbative QCD** factorization theorems must be proven to all orders in α_s

- exclusive production —

$$e^+ e^- \rightarrow \text{quarkonium} + \text{quarkonium}$$

$$B \rightarrow (\text{light meson}) + \text{quarkonium}$$

proof of factorization to all orders in α_s

Bodwin, Lee, Tormo 2008, 2010

- inclusive production in hadron collisions

$$\text{hadron} + \text{hadron} \rightarrow \text{quarkonium} + X$$

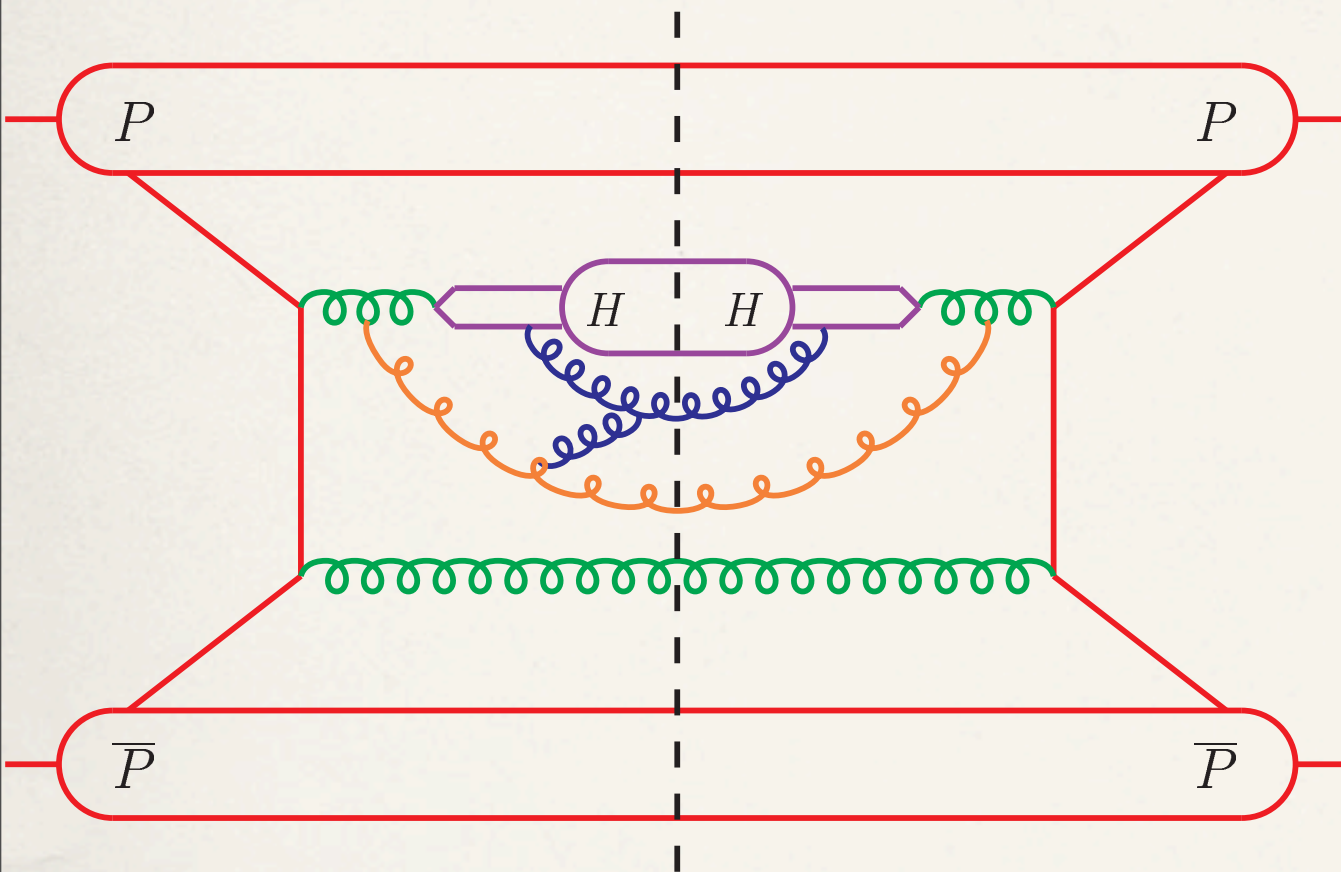
verification of factorization to N²LO in α_s

eikonal line required in color-octet matrix elements

Nayak, Qiu, Sterman 2005, 2006

Proof of NRQCD Factorization? (cont.) Bodwin @ KITPC

- Nayak, Qiu, Sterman (2005, 2006): A key difficulty in proving factorization to all orders is the treatment of gluons with momenta of order m_c in the quarkonium rest frame.



- If the orange gluon has momentum of order m_c , it can't be absorbed into the NRQCD matrix element as a quarkonium constituent.
- But the orange gluon can have non-vanishing soft exchanges with the quarkonium constituents.
- The orange gluon can be treated as the eikonal-line part of the NRQCD matrix element, provided that the answer does not depend on the direction of the eikonal line (universality of the matrix elements).

- Nayak, Qiu, Sterman (2005, 2006): At two-loop order, the eikonal lines contribute but a “miracle” occurs: The dependence on the direction of the eikonal line cancels.
- In general, factorization of the inclusive cross section beyond two-loop order is still an open question.
- An all-orders proof is essential because the α_s associated with soft gluons is not small.

Proof of NRQCD Factorization? (cont.)

dramatic new development at this workshop!

proof of factorization to all orders in α_s at large p_T !

Jian-Wei Qiu and collaborators

- separate very hard scale p_T from not-so-hard scale m_Q
by expanding in powers of m_Q^2 / p_T^2
- at leading power: factorization (parton fragmentation)
at order m_Q^2 / p_T^2 : factorization (QQ fragmentation)
at higher orders: no factorization?
- not-so-hard factor involves scale m_Q
and softer scales $m_Q v$ and smaller
use NRQCD factorization to express it
in terms of NRQCD matrix elements?

NRQCD matrix elements

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

- are they **universal**?
in absence of proof, use **phenomenology**
- can they be calculated using **lattice QCD**?
CSM matrix elements: **YES**, up to $O(v^4)$
color-octet matrix elements: **NO**
- truncation of **NRQCD factorization model**
S-waves: $\langle \underline{1} \ ^3S_1 \rangle, \langle \underline{8} \ ^3S_1 \rangle, \langle \underline{8} \ ^1S_0 \rangle, \langle \underline{8} \ ^3P_J \rangle$
P-waves: $\langle \underline{1} \ ^3P_J \rangle, \langle \underline{8} \ ^3S_1 \rangle$
is this sufficiently accurate for **charmonium**? maybe
for **bottomonium**? maybe

Parton cross sections

$$d\sigma[H] = \sum_n d\hat{\sigma}[c\bar{c}(n)] \langle \mathcal{O}_n^H \rangle$$

accurate predictions require at least **NLO** in α_s

for **charmonium**, $\alpha_s(m_c) \approx 0.25$

for **bottomonium**, $\alpha_s(m_b) \approx 0.18$

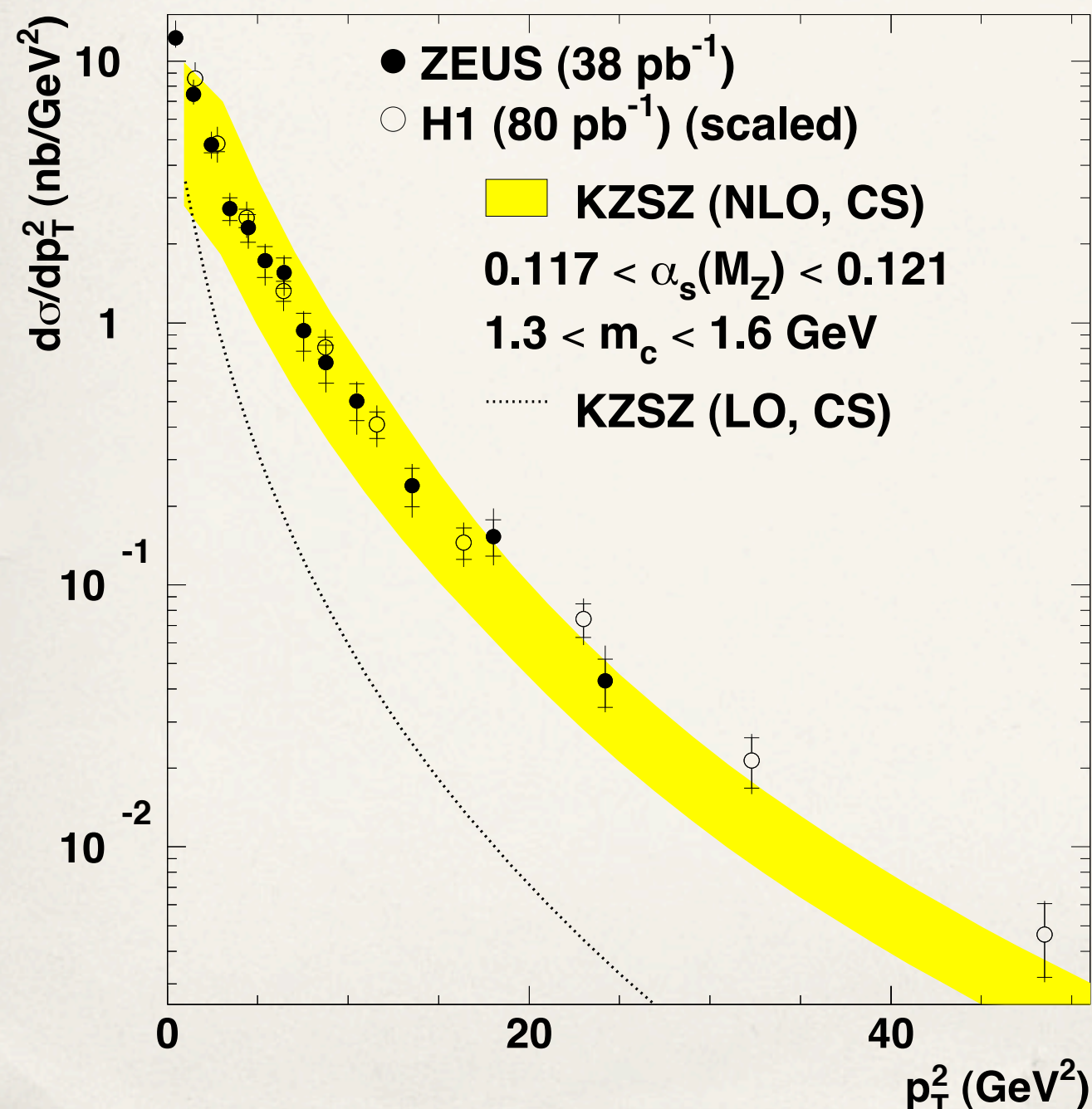
- **photoproduction** Kramer, Zunft, Steegborn, Zerwas 1995; Kramer 1996
Artoisenet, Campbell, Maltoni, Tramontano 2009
Chang, Li, Wang 2009; Li, Chao 2009
Butenschoen, Kniehl 2009
- **$\gamma\gamma$ collisions** Klasen, Kniehl, Mihaila, Steinhauser 2005
- **$e^+ e^- \rightarrow$ double charmonium** Zhang, Gao, Chao 2005; Zhang, Ma, Chao 2008
Gong, Wang 2008
Zhang, Chao 2006; Ma, Zhang, Chao 2008
Gong, Wang 2008, 2009
- **$e^+ e^- \rightarrow$ charmonium + X** Zhang, Ma, Wang, Chao 2009
Petrelli, Cacciari, Greco, Maltoni, Mangano 1988
Campbell, Maltoni, Tramontano 2008; Artoisenet, Lansberg, Maltoni, 2008
- **hadron collisions** Li, Wang 2008; Gong, Wang 2008; Gong, Li, Wang 2009

Phenomenological Status of NRQCD Factorization

- photoproduction
- $e^+ e^- \rightarrow$ double charmonium
- $e^+ e^- \rightarrow$ charmonium + X
- $\gamma\gamma$ collisions
- hadron collisions

Inelastic J/ψ Photoproduction Cross Section at HERA

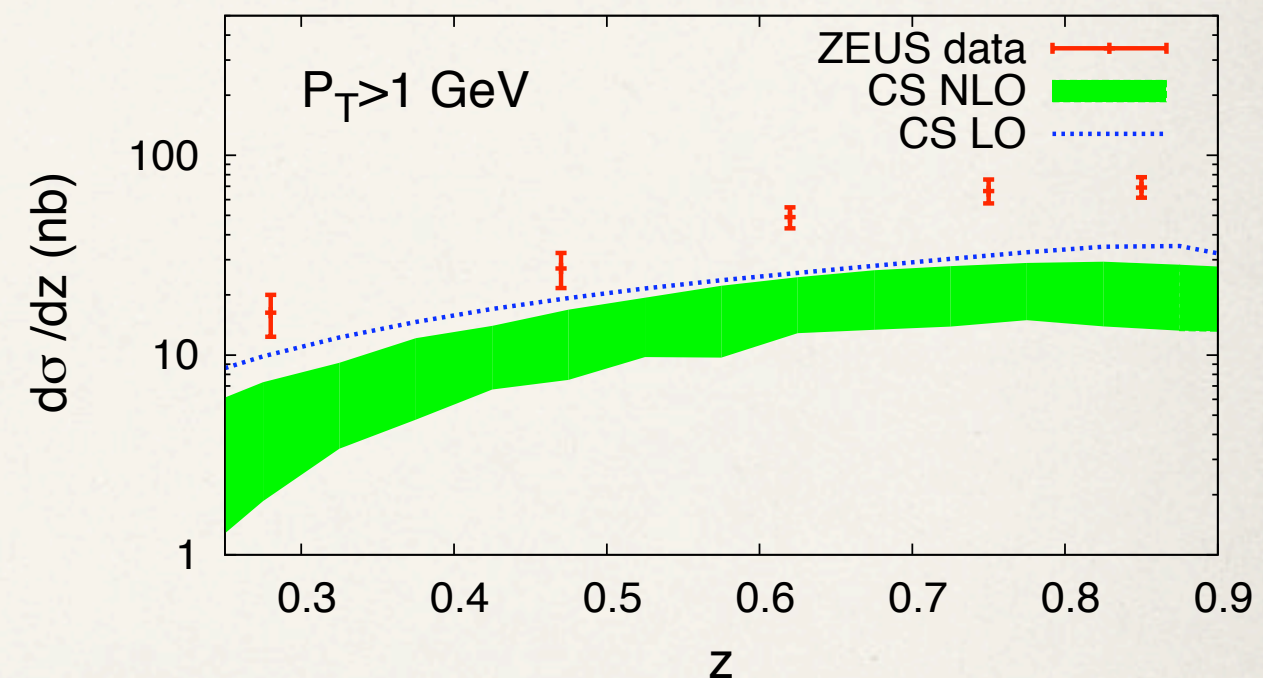
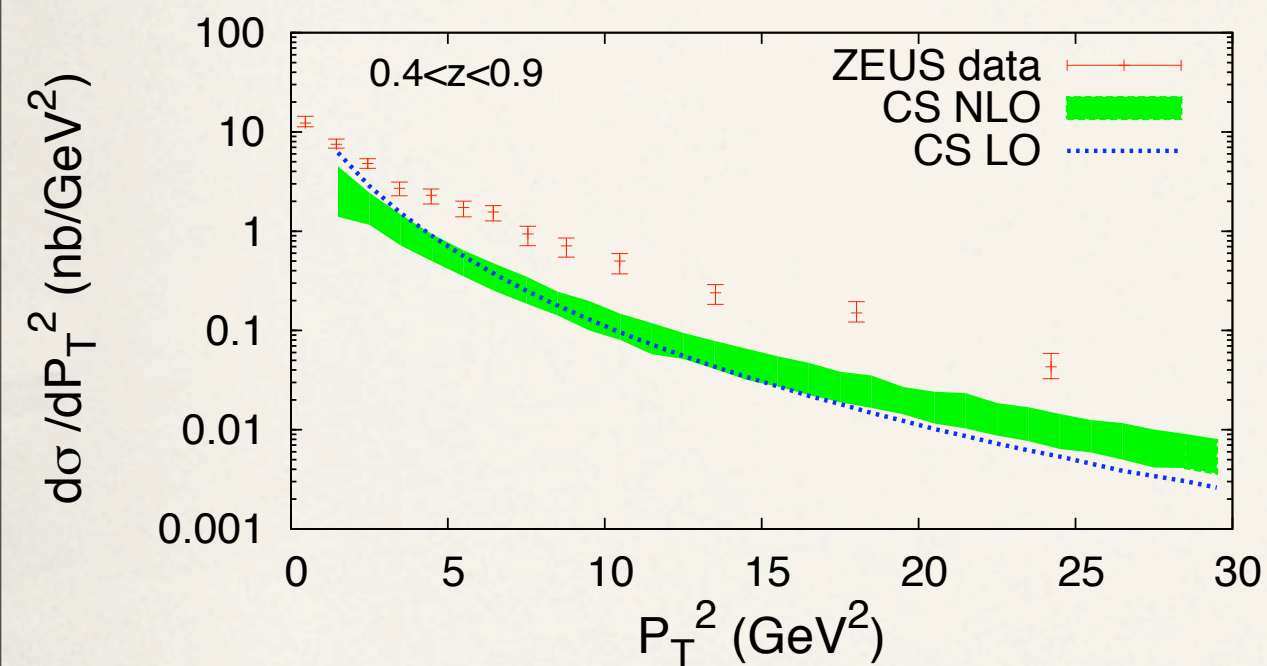
- It had been believed that NLO color-singlet calculations leave little room for a color-octet contribution.



- NLO corrections increase the color-singlet contribution substantially. (Krämer, Zunft, Steegborn, Zerwas (1994); Krämer (1995))
- NLO corrections include $\gamma + g \rightarrow (c\bar{c}) + gg$, which is dominated by t -channel gluon exchange.
- For large p_T , this process goes as $\alpha_s^3 m_c^2 / p_T^6$, instead of $\alpha_s^2 m_c^4 / p_T^8$.

Recent Theoretical Developments

- Artoisenet, Campbell, Maltoni, Tramontano (2009): A new calculation of NLO color-singlet contribution
 - Confirms the analytic results of previous calculations.
 - But a more reasonable choice of renormalization/factorization scale ($\sqrt{4m_c^2 + p_T^2}$ instead of $m_c/\sqrt{2}$) yields much smaller numerical results for cross sections.



- Leaves room for a color-octet contribution.
- There is no longer an obvious conflict between the NRQCD prediction and the HERA data.

Exclusive Double-Charmonium Production at Belle and BABAR

$$e^+e^- \rightarrow J/\psi + \eta_c$$

- Experiment

Belle (2004): $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] \times B_{>2} = 25.6 \pm 2.8 \pm 3.4 \text{ fb.}$

BABAR (2005): $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] \times B_{>2} = 17.6 \pm 2.8^{+1.5}_{-2.1} \text{ fb.}$

larger
by ≈ 5

- NRQCD at LO in α_s and v

Braaten, Lee (2003): $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] = 3.78 \pm 1.26 \text{ fb.}$

Liu, He, Chao (2003): $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] = 5.5 \text{ fb.}$

The two calculations employ different choices of m_c , NRQCD matrix elements, and α_s .

Braaten and Lee include QED effects.

Confirmed by Brodsky, Ji, and Lee in light-front QCD in the quarkonium nonrelativistic limit.

- Exclusive process: the color-octet contribution is suppressed as v^4 .
- The LO color-singlet matrix elements are determined from $\eta_c \rightarrow \gamma\gamma$ and $J/\psi \rightarrow e^+e^-$.

$$\alpha_s \text{ Corrections to } e^+e^- \rightarrow J/\psi + \eta_c$$

- An important step in resolving the discrepancy:
Zhang, Gao, Chao (2005) found that corrections at NLO in α_s yield a K factor of about 1.96.
- Confirmed by Gong and Wang (2007).
- Not enough to bring theory into agreement with experiment.

relativistic corrections: $\times 1.5?$

- Theory and experiment agree within uncertainties:
 - Theory: $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] = 17.6^{+8.1}_{-6.7} \text{ fb}$
 - Belle: $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] \times B_{>2} = 25.6 \pm 2.8 \pm 3.4 \text{ fb.}$
 - BABAR: $\sigma[e^+e^- \rightarrow J/\psi + \eta_c] \times B_{>2} = 17.6 \pm 2.8^{+1.5}_{-2.1} \text{ fb.}$
- Caveat: $B_{>2}$ is not known.
 - Could be as small as 0.5–0.6.
 - Even so, the error bars of theory and the BABAR experiment overlap.
- Zhang, Ma, Chao (2008): In the cases of $\sigma[e^+e^- \rightarrow J/\psi(\psi(2S)) + \chi_{c0}]$, large K factors (~ 2.8) may bring theory into agreement with experiment.

Inclusive Double $c\bar{c}$ Production at Belle

- Belle (2002):

$$\frac{\sigma[e^+e^- \rightarrow J/\psi + c\bar{c} + X]}{\sigma[e^+e^- \rightarrow J/\psi + X]} = 0.59^{+0.15}_{-0.13} \pm 0.12$$

- pQCD plus color-singlet model (Cho, Leibovich (1996); Baek, Ko, Lee, Song (1997); Yuan, Qiao, Chao (1997)):

$$\frac{\sigma[e^+e^- \rightarrow J/\psi + c\bar{c} + X]}{\sigma[e^+e^- \rightarrow J/\psi + X]} \approx 0.1$$

- There is a significant disagreement between experiment and the LO color-singlet model.

NLO corrections: Zhang , Chao 2007; Gong, Wang 2009
Ma, Zhang, and Chao 2008; Gong, Wang 2009

Effect of NLO calculations on the ratio

- NLO calculations significantly reduce the discrepancy between theory and experiment for the ratio of cross sections:

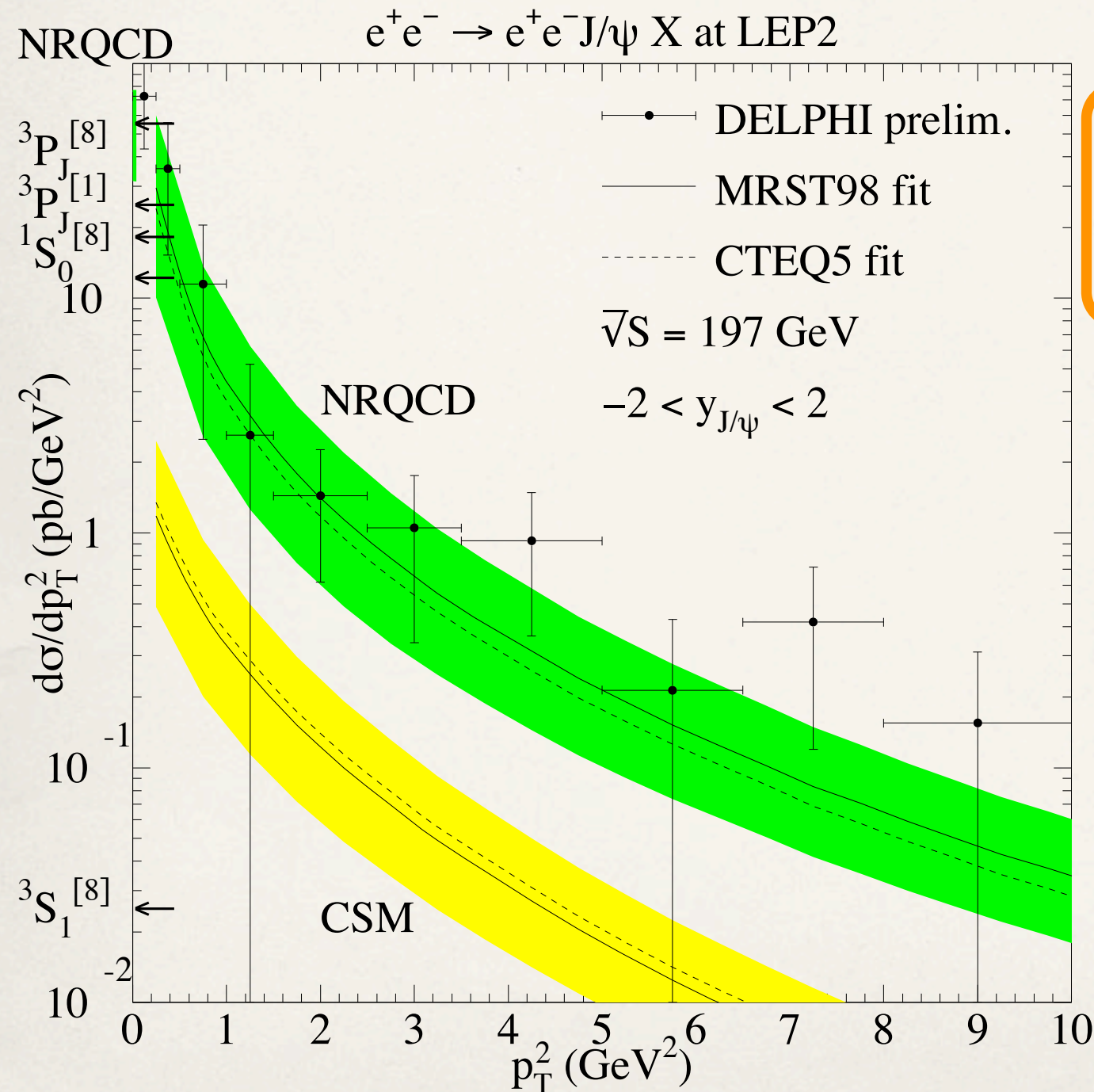
$$\frac{\sigma[e^+e^- \rightarrow J/\psi + c\bar{c} + X]}{\sigma[e^+e^- \rightarrow J/\psi + X]} \approx 0.5$$

– Only color-singlet contributions are included.

- No longer an apparent disagreement between experiment and color-singlet theory.
- It would be good to have a detailed error analysis for the theoretical prediction.
- It is important for BABAR to check the Belle results for inclusive double- $c\bar{c}$ production.

Belle:
$$\frac{\sigma[e^+e^- \rightarrow J/\psi + c\bar{c} + X]}{\sigma[e^+e^- \rightarrow J/\psi + X]} = 0.59^{+0.15}_{-0.13} \pm 0.12$$

$$\gamma\gamma \rightarrow J/\psi + X \text{ at LEP}$$



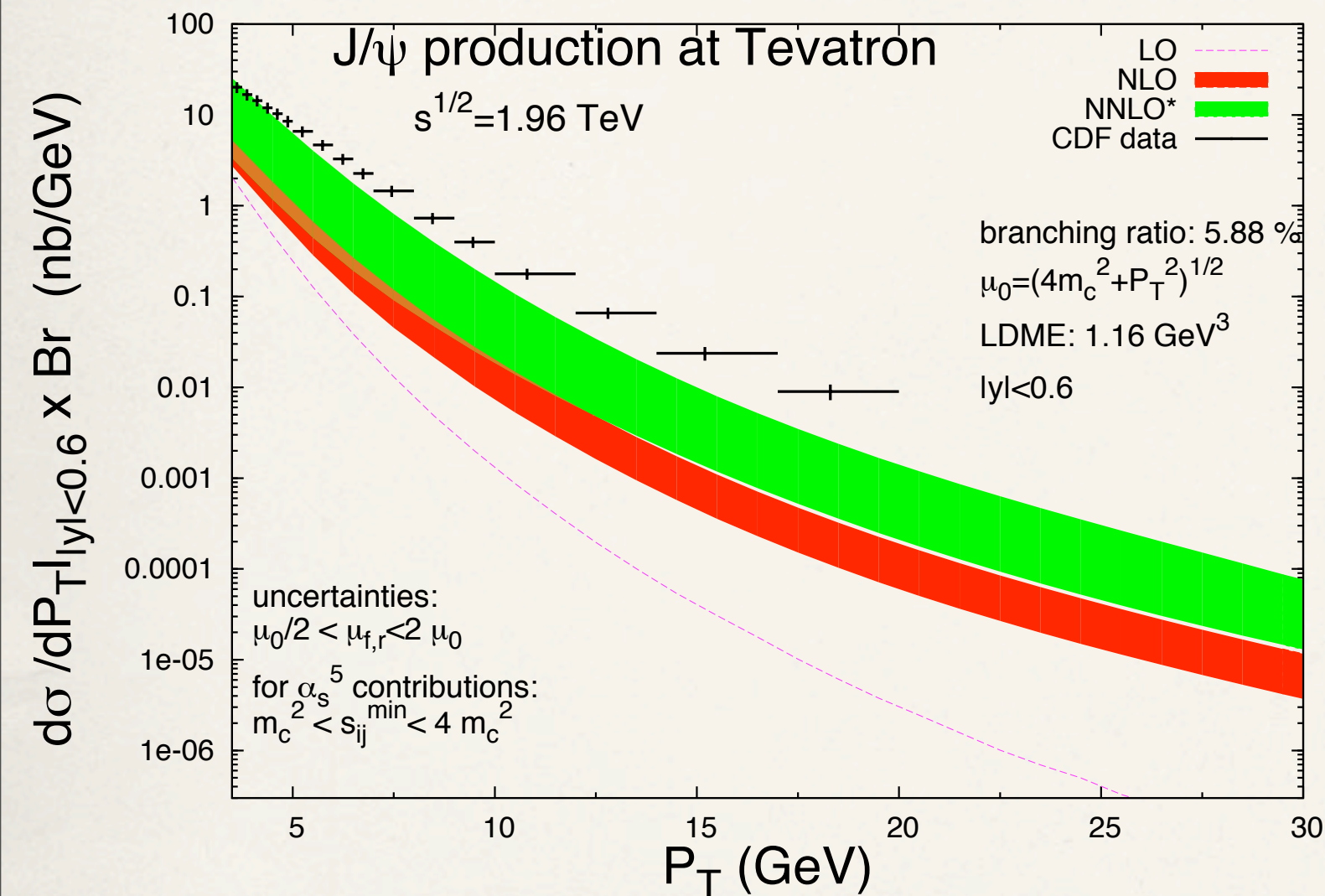
- Comparison of theory (Klasen, Kniehl, Mikhaila, Steinhauser) with Delphi data clearly favors NRQCD over the color-singlet model.
- Theory uses Braaten-Kniehl-Lee matrix elements from Tevatron data and MRST98LO (solid) and CTEQ5L (dashed) PDF's.
- Theoretical uncertainties from
 - Renormalization and factorization scales (varied by a factor 2),
 - NRQCD color-octet matrix elements,
 - Different linear combination of matrix elements than in Tevatron cross sections.

J/ψ Production in DIS at HERA

- Note that NLO calculations are not yet available for this process.
- The NRQCD (Kniehl, Zwirner (2001)) prediction uses Braaten-Kniehl-Lee (1999) matrix elements extracted from the Tevatron data and MRST98LO and CTEQ5L PDF's.
- Theoretical uncertainties from
 - PDF's,
 - Renormalization and factorization scales (varied by a factor 2),
 - NRQCD color-octet matrix elements,
 - Different linear combination of matrix elements than in Tevatron cross sections.

New Results for J/ψ Production

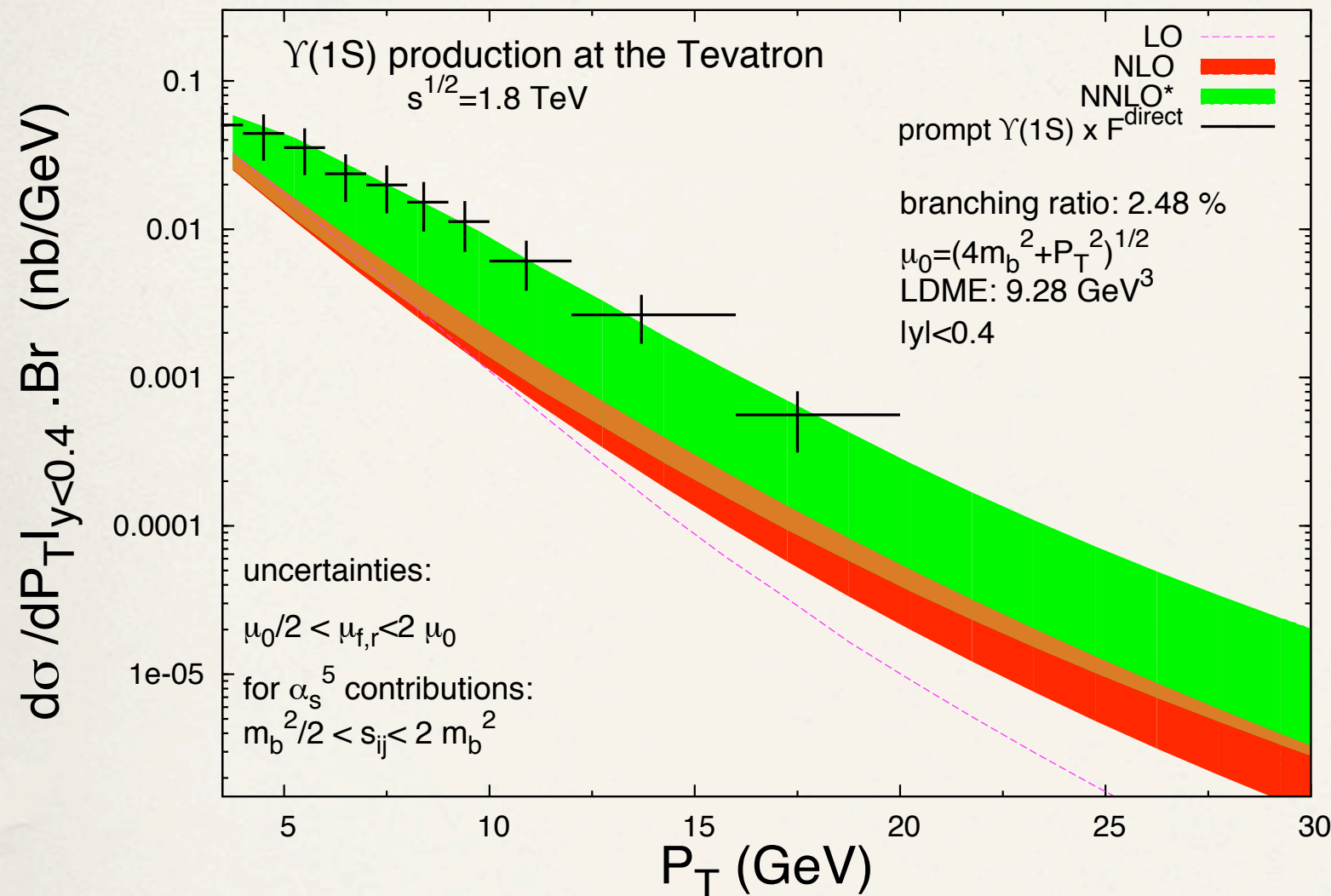
- Color-singlet contribution:



- Plot from Pierre Artoisenet, based on work by Artoisenet, Campbell, Lansberg, Maltoni, Tramontano (in progress)
- The NNLO* calculation is an estimate based on real-emission contributions only.
- The data still seem to require a color-octet contribution, but its size may be reduced from previous estimates. Affects the matrix elements used to compute all other processes.

- Color-octet contribution:
 NLO corrections are about 14% (Gong, Li, and Wang (2008)).

New Results for Color-Singlet Υ Production

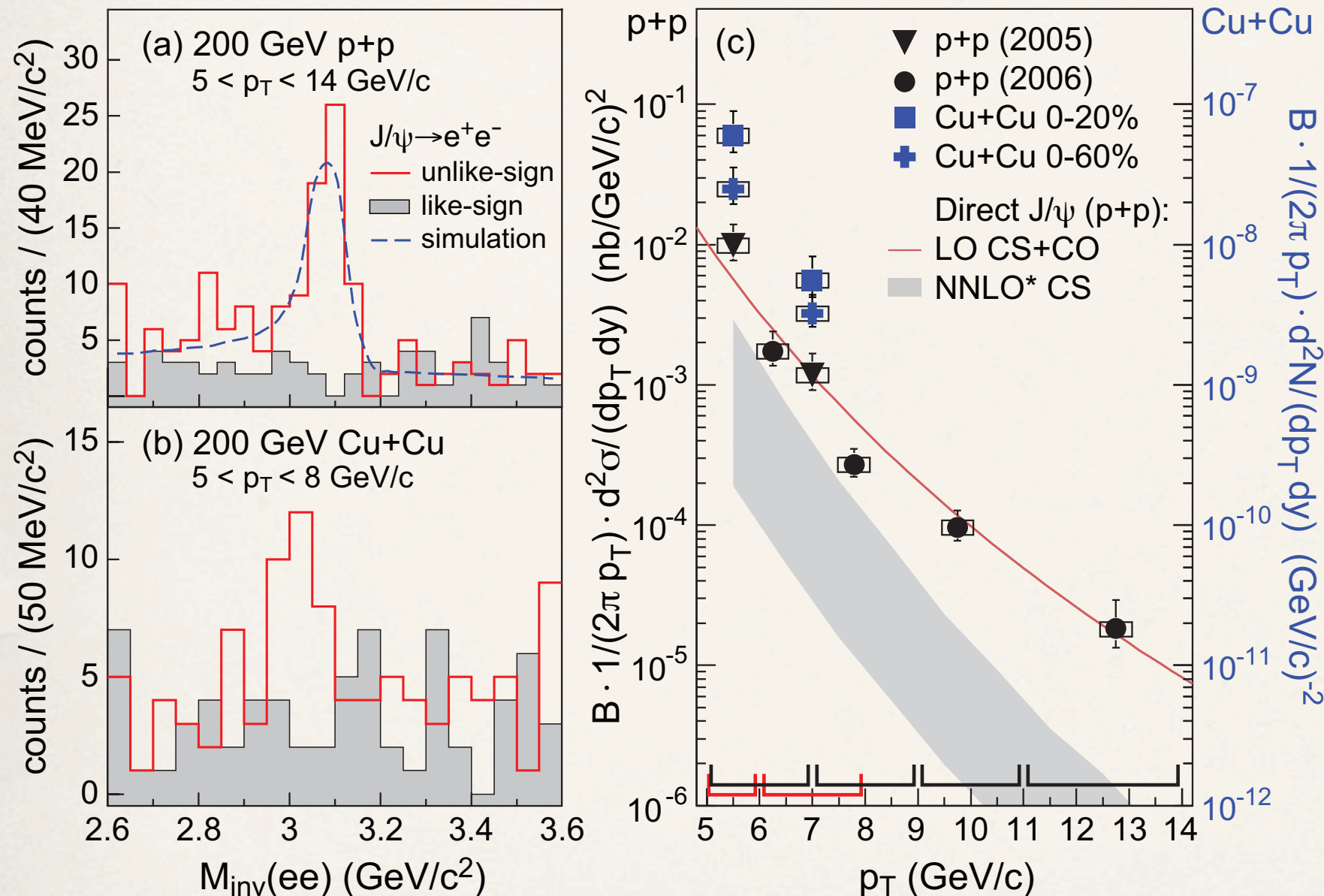


- Plot from Pierre Artoisenet, based on work by Artoisenet, Campbell, Lansberg, Maltoni, Tramontano (2008)
- NLO results confirmed by Gong and Wang (2007).

- The data could be explained by color-singlet production alone.
- There is still room for a substantial amount of color-octet production.
- Color-octet production is suppressed as v^4 .
 Should be smaller for Υ ($v^2 \approx 0.1$) than for J/ψ ($v^2 \approx 0.3$).

J/ψ Production at RHIC

- The STAR Collaboration has measured the J/ψ p_T distributions in $p + p$ and Cu+Cu collisions:



- The LO color-singlet plus color-octet calculation (Nayak, Liu, Cooper (2003)) fits the data well.
 - Does not include feeddown from $\psi(2S)$, χ_c , or B decays. (Estimated to be a factor 1.5.)

Polarization

NRQCD factorization

predicts the polarization of quarkonium
with no additional parameters

dramatic qualitative prediction for hadron collisions:

direct J/ψ , Y transversely polarised at large p_T

Cho, Wise 1995

- at sufficiently large p_T , charmonium production
is dominated by gluon fragmentation

$$g + g \rightarrow g^* + g$$

- at LO in α_s , gluon fragments into color-octet $c\bar{c}$ pair
that inherits transverse polarization of gluon

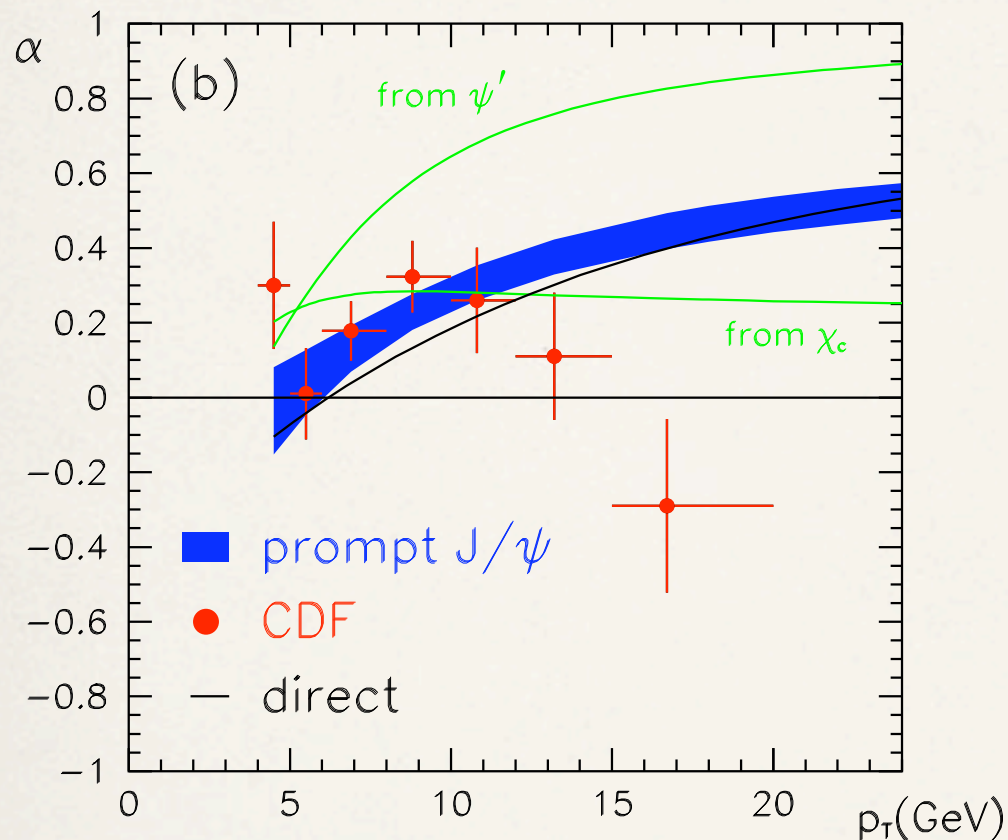
$$g^* \uparrow \rightarrow c\bar{c}(\underline{8} \ ^3S_1) \uparrow$$

- at LO in v , hadronization into 3S_1 charmonium
preserves transverse polarization of $c\bar{c}$ pair

$$c\bar{c}(\underline{8} \ ^3S_1) \uparrow \rightarrow J/\psi \uparrow + X$$

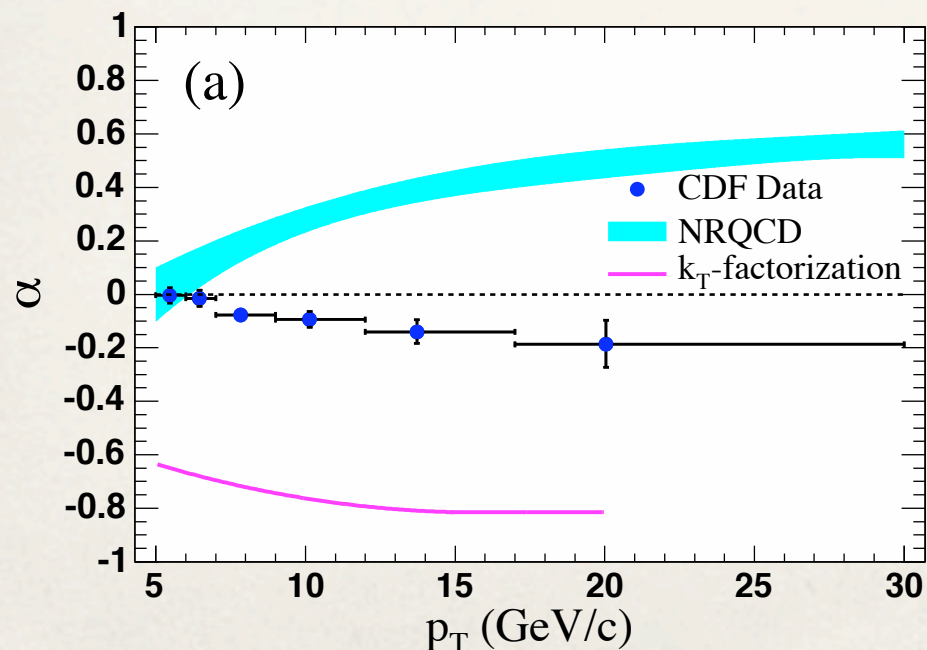
J/ψ Polarization

Run I:



- $d\sigma/d(\cos\theta) \propto 1 + \alpha \cos^2\theta$.
 - $\alpha = 1$ is completely transverse;
 - $\alpha = -1$ is completely longitudinal.
- NRQCD prediction from Braaten, Kniehl, Lee (1999).
 - Feeddown from χ_c states is about 30% of the J/ψ sample and dilutes the polarization.
 - Feeddown from $\psi(2S)$ is about 10% of the J/ψ sample and is largely transversely polarized.

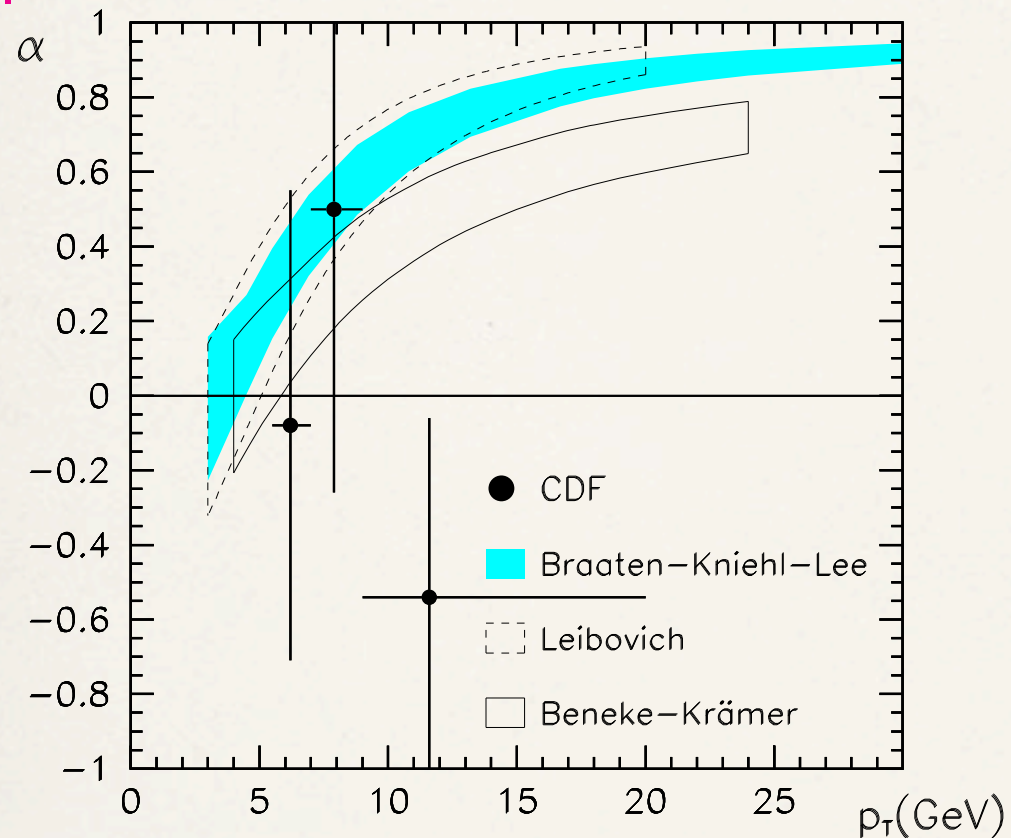
Run II:



- Run I results are marginally compatible with the NRQCD prediction.
 - Run II results are inconsistent with the NRQCD prediction.
 - Also, inconsistent with Run I results.
- CDF was unable to track down the source of the Run I-Run II discrepancy.

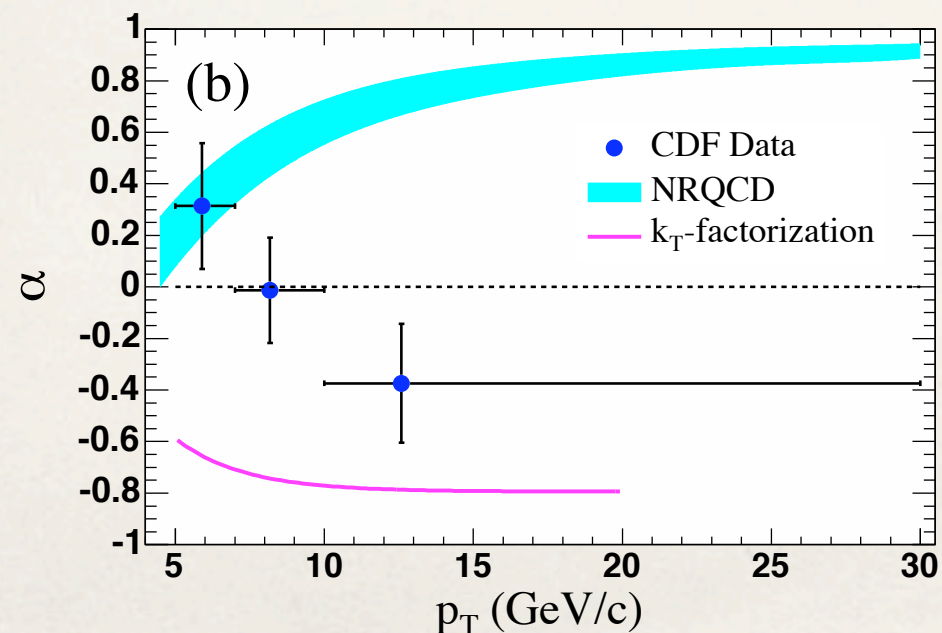
$\psi(2S)$ Polarization

Run: I



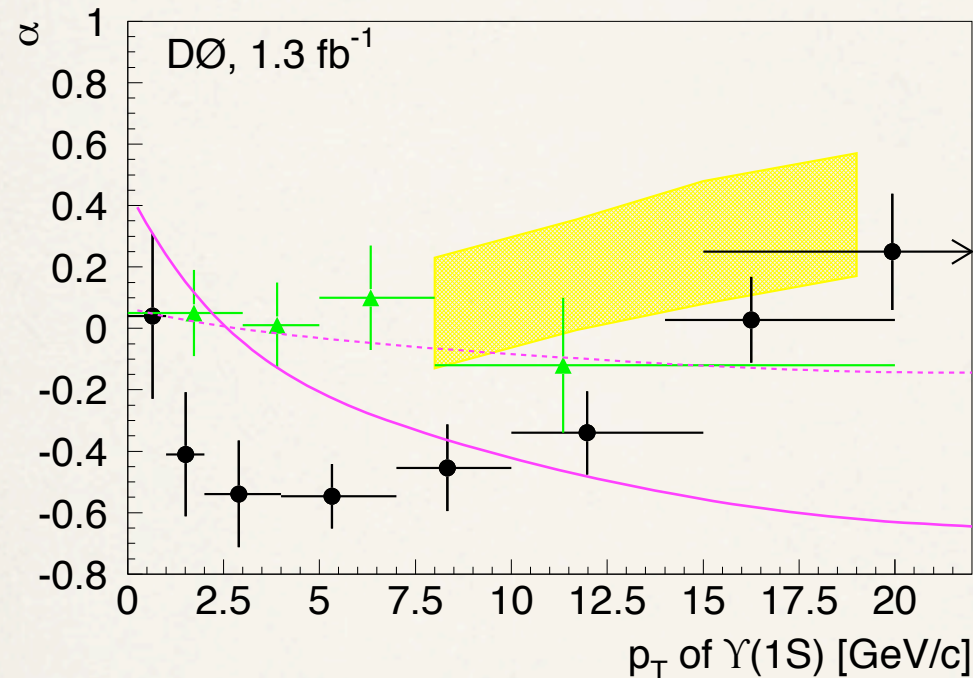
- The Run II data are incompatible with the NRQCD prediction.

Run: II

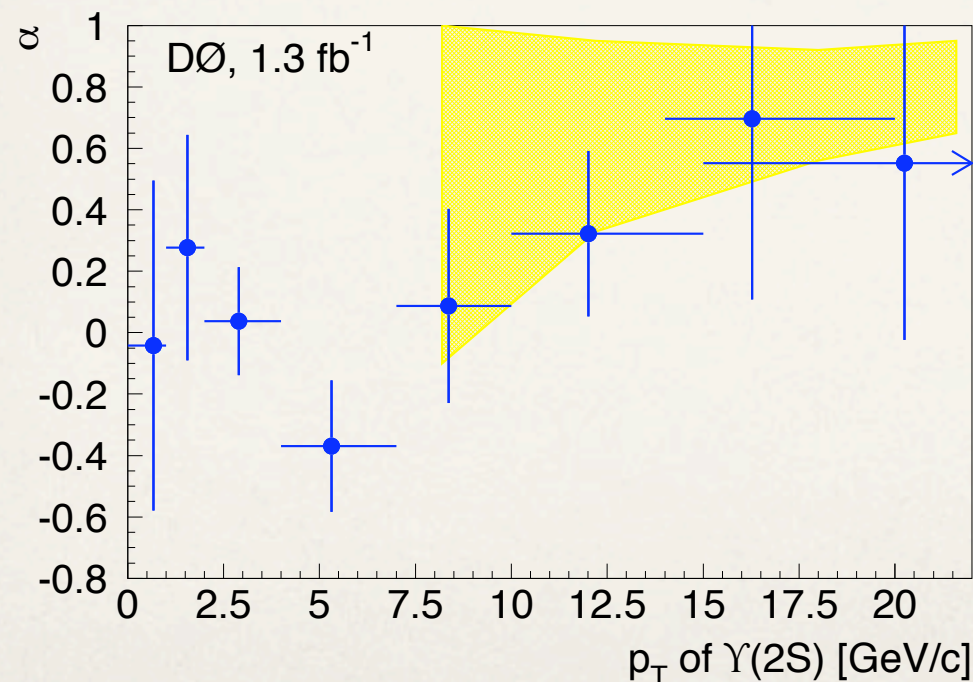


Υ Polarization

$\Upsilon(1S)$ Polarization:



$\Upsilon(2S)$ Polarization:



- In the $\Upsilon(1S)$ case, the D0 results (black) are incompatible with the CDF results (green).
- The CDF results are compatible with the NRQCD prediction (yellow).
- The D0 results are marginally incompatible with the NRQCD prediction.
- The curves are the limiting cases of the k_T -factorization prediction.
- In the $\Upsilon(2S)$ case, the theoretical and experimental error bars are too large to make a stringent test.

Polarization (cont.)

Are still higher order **perturbative QCD** calculations necessary for **polarization**?

Does **NRQCD factorization** fail for **polarization**?

new development at this workshop!

large- p_T factorization

Jian-Wei Qiu et al.

- expand in powers of m_Q^2 / p_T^2
to separate scales m_Q and p_T
- at leading power: **parton fragmentation** \Rightarrow T
at order m_Q^2 / p_T^2 : **$Q\bar{Q}$ fragmentation** \Rightarrow L
- Will predictions including **$Q\bar{Q}$ fragmentation** agree with data?

Stumbling towards a Theory of Quarkonium Production

Color-singlet model (1976-1995)

Color evaporation model (1977-?)



NRQCD factorization

- still a viable theory of quarkonium production!
- exclusive quarkonium: proven to all orders
- inclusive quarkonium: verified to NNLO
- can it be combined with large- p_T factorization?

NRQCD factorization model

S-wave multiplets: 3 color-octet parameters

P-wave multiplets: 1 color-octet parameter

- still a viable model of charmonium production
bottomonium production

Stumbling towards a **Theory** of Quarkonium Production

NLO perturbative QCD corrections

- have removed most dramatic discrepancies between NRQCD factorization and **experiment** (**polarization** is important exception)
- decrease the importance of **color-octet** contributions

Large- p_T factorization

Jian-Wei Qiu et al.

- separates scales m_Q and p_T
- introduces **QQ fragmentation**
- still requires NRQCD factorization
to reduce production rates to a few constants

Stumbling towards a **Theory** of Quarkonium Production

Experimental outlook

- final results from **B factories** (Belle, Babar)
DESY (H1, Zeus)
Tevatron (CDF, D0)
- first results from **LHC experiments**
extend **charmonium** out to **fragmentation** region
high statistics measurements of **bottomonium**
additional results from **RHIC**
- future results from **super-B factories**

Will **NRQCD factorization**

remain a viable theory of **quarkonium** production?